

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In Re:**DEEP MARINE HOLDINGS, INC.,
et al.****Debtors.**§
§
§
§
§**Case No. 09-39313****Jointly Administered
Chapter 11**

DEBTORS' EXHIBIT LIST FOR THE DECEMBER 17, 2009 HEARING

Deep Marine Holdings, Inc., et al. ("Debtors"), file their Exhibit List for the December 17, 2009 status conference and hearing on the first day matters.

EXHIBITS

Ex. No.	Description	Marked	Offered	Objection	Admitted/ Not Admitted
1	DIP Budget				
2	First Day Affidavit				
3	Summary of Abstracts of Title				
4	Resume of John D. Bittner of Grant Thornton LLP				
5	Vessel Appraisal for Sapphire, July 10, 2009				
6	Vessel Appraisal for Topaz, May 29, 2009				
7	Vessel Appraisal for Emerald, August 29, 2008				
8	Vessel Appraisal for Diamond, October 2, 2006				
9	Utility Company Detail				

Ex. No.	Description	Marked	Offered	Objection	Admitted/ Not Admitted
10	Insurance Policy Detail				
11	Employee Wage Detail				

The Debtors reserve the right to utilize rebuttal exhibits as necessary. The Debtors reserves the right to supplement this Exhibit List.

Dated: December 16, 2009.

Respectfully submitted,

BRACEWELL & GIULIANI LLP

By: /s/ Marcy E. Kurtz

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PROPOSED ATTORNEYS FOR THE DEBTORS

CERTIFICATE OF SERVICE

The undersigned certifies that on December 16, 2009, a true and correct copy of this document was served on all parties on the attached master service list by electronic means and as listed on the court's ECF noticing system and by electronic mail as indicated.

/s/ Jason G. Cohen

Jason G. Cohen